

5 March 2018

## Warrant Table

Information as of

2 March 2018



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 1   | 2S-W1    | 0.54          | 4.72        | 99,999                   | 399,999                      | 7.5            | 1.0 : 1.0      | O      | 8.74               | 0.00            | 70.34         | 0.00                | 100.00         | 0.26  | 2.27                        | 30 พ.ค. 62  | 451              |
| 2   | ACAP-W1  | 9.5           | 11.3        | 605,906                  | 304,689                      | 1.6965         | 1.0 : 1.1789   | I      | 1.4                | 11.32           | -13.67        | 11.12               | -17.05         | 0.98  | 1.37                        | 31 ก.ค. 61  | 148              |
| 3   | ACAP-W2  | 5.75          | 11.3        | 73,548,557               | 304,689                      | 6              | 1.0 : 1.0      | I      | 1.97               | 5.30            | 3.98          | 4.72                | 17.89          | 0.78  | 1.53                        | 28 พ.ค. 62  | 449              |
| 4   | ACC-W1   | 0.09          | 0.53        | 299,999,650              | 1,200,000                    | 1.25           | 1.0 : 1.0      | O      | 5.89               | 0.00            | 152.83        | 0.00                | 100.00         | 0.15  | 0.91                        | 30 เม.ย. 62 | 421              |
| 5   | AEC-W4   | 0.01          | 0.55        | 114,501,049              | #VALUE!                      | 1              | 1.0 : 1.0      | O      | 55                 | 0.00            | 83.64         | #VALUE!             | #VALUE!        | ##### | #VALUE!                     | 27 พ.ค. 61  | 83               |
| 6   | AIRA-W1  | 0.14          | 2.1         | 198,532,779              | 5,647,363                    | 2              | 1.0 : 1.0      | I      | 15                 | 0.10            | 1.9           | 0.10                | 31.01          | 0.51  | 7.69                        | 2 ส.ค. 61   | 150              |
| 7   | AIRA-W2  | 0.14          | 2.1         | 781,886,727              | 5,647,363                    | 3.5            | 1.0 : 1.0      | O      | 15                 | 0.00            | 73.33         | 0.00                | 100.00         | 0.26  | 3.97                        | 2 ส.ค. 62   | 515              |
| 8   | AJA-W1   | 0.24          | 0.53        | 749,963,976              | 4,210,429                    | 1.527          | 1.0 : 1.30972  | O      | 2.89               | 0.00            | 222.69        | 0.00                | 100.00         | 0.10  | 0.30                        | 20 พ.ย. 62  | 625              |
| 9   | ALT-W1   | 1.37          | 3.8         | 249,988,705              | 1,000,000                    | 3              | 1.0 : 1.0      | I      | 2.77               | 0.80            | 15            | 0.98                | 28.72          | 0.63  | 1.75                        | 18 ธ.ค. 63  | 1,019            |
| 10  | AQ-W4    | 0.01          | 0.03        | 42,656,849,667           | 85,314,683                   | 0.05           | 1.0 : 1.0      | O      | 3                  | 0.00            | 100           | 0.00                | 100.00         | 0.16  | 0.47                        | 31 ต.ค. 61  | 240              |
| 11  | AS-W1    | 0.65          | 1.6         | 102,468,974              | 409,877                      | 2              | 1.0 : 1.0      | O      | 2.46               | 0.00            | 65.62         | 0.32                | 50.88          | 0.51  | 1.25                        | 14 พ.ค. 63  | 801              |
| 12  | ATP30-W1 | 0.88          | 1.8         | 97,286,933               | 495,000                      | 0.85           | 1.0 : 1.0      | I      | 2.05               | 0.95            | -3.89         | 0.70                | 19.89          | 0.77  | 1.57                        | 23 พ.ค. 62  | 444              |
| 13  | BLAND-W4 | 0.03          | 1.74        | 6,930,267,873            | 18,596,218                   | 2              | 1.0 : 1.0      | O      | 58                 | 0.00            | 16.67         | 0.00                | 100.00         | 0.31  | 18.12                       | 2 ก.ค. 61   | 119              |
| 14  | BROCK-W1 | 0.03          | 2.78        | 204,969,911              | 1,025,000                    | 3.48           | 1.0 : 1.0052   | O      | 93.15              | 0.00            | 26.25         | 0.00                | 100.00         | 0.35  | 32.57                       | 1 มิ.ย. 61  | 88               |
| 15  | BSM-W2   | 0.3           | 0.73        | 278,576,554              | 1,695,981                    | 0.489          | 1.0 : 1.021    | I      | 2.48               | 0.25            | 7.24          | 0.21                | 29.68          | 0.67  | 1.65                        | 28 ธ.ค. 61  | 298              |
| 16  | BTC-W3   | 0.01          | 0.91        | 3,437,232,884            | 584,654                      | 6.53           | 1.0 : 0.09188  | O      | 8.36               | 0.00            | 629.54        | 0.01                | 48.34          | 0.18  | 1.51                        | 28 ธ.ค. 63  | 1,029            |
| 17  | BTS-W3   | 0.05          | 8.2         | 3,944,551,464            | 11,839,154                   | 12             | 1.0 : 1.0      | O      | 164                | 0.00            | 46.95         | 0.00                | 100.00         | 0.23  | 37.18                       | 1 พ.ย. 61   | 241              |
| 18  | BWG-W4   | 0.11          | 1.26        | 584,939,483              | 3,832,118                    | 3              | 1.0 : 1.0      | O      | 11.45              | 0.00            | 146.83        | 0.00                | 100.00         | 0.16  | 1.84                        | 24 พ.ค. 62  | 445              |
| 19  | CEN-W4   | 0.12          | 1.37        | 372,366,551              | 745,141                      | 2              | 1.0 : 1.0      | O      | 11.42              | 0.00            | 54.74         | 0.00                | 100.00         | 0.21  | 2.45                        | 21 ธ.ค. 61  | 291              |
| 20  | CGH-W2   | 0.07          | 1.32        | 361,367,269              | 4,336,768                    | 1.6            | 1.0 : 1.0      | O      | 18.86              | 0.00            | 26.52         | 0.00                | 100.00         | 0.39  | 7.36                        | 14 ก.ค. 61  | 131              |

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## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 21  | CIG-W6   | 0.01          | 0.44        | 216,191,596              | 864,786                      | 1.5            | 1.0 : 1.0      | O      | 44                 | 0.00            | 243.18        | 0.00                | 100.00         | 0.07  | 3.18                        | 31 พ.ค. 61  | 87               |
| 22  | CIG-W7   | 0.04          | 0.44        | 172,956,992              | 864,786                      | 2              | 1.0 : 1.0      | O      | 11                 | 0.00            | 363.64        | 0.00                | 100.00         | 0.05  | 0.57                        | 14 ก.พ. 62  | 346              |
| 23  | CI-W1    | 0.54          | 1.68        | 98,855,299               | 889,727                      | 2.2            | 1.0 : 1.0      | O      | 3.11               | 0.00            | 63.1          | 0.00                | 100.00         | 0.37  | 1.14                        | 29 พ.ค. 63  | 816              |
| 24  | CKP-W1   | 0.48          | 4.04        | 1,870,000,000            | 7,370,000                    | 6              | 1.0 : 1.0      | O      | 8.42               | 0.00            | 60.4          | 0.00                | 100.00         | 0.29  | 2.47                        | 28 พ.ค. 63  | 815              |
| 25  | CRANE-W1 | 2.26          | 3.42        | 60,633,189               | 729,211                      | 3              | 1.0 : 1.0      | I      | 1.51               | 0.42            | 53.8          | 0.92                | 59.43          | 0.61  | 0.93                        | 2 ก.ค. 63   | 850              |
| 26  | DCON-W1  | 5             | 0.66        | 12,082,425               | 4,751,600                    | 0.318          | 1.0 : 15.709   | I      | 2.07               | 5.37            | -3.59         | 4.36                | 12.77          | 0.77  | 1.60                        | 8 พ.ค. 62   | 429              |
| 27  | DIGI-W1  | 0.07          | 0.64        | 658,499,929              | 1,580,400                    | 2.41           | 1.0 : 0.622    | O      | 5.69               | 0.00            | 294.15        | 0.01                | 91.04          | 0.11  | 0.60                        | 10 ก.ย. 62  | 554              |
| 28  | DIGI-W2  | 0.03          | 0.64        | 1,755,998,608            | 1,580,400                    | 7.5            | 1.0 : 0.2      | O      | 4.27               | 0.00            | 1095.31       | 0.00                | 99.61          | 0.00  | 0.02                        | 5 มิ.ย. 63  | 823              |
| 29  | DNA-W1   | 1.6           | 0.48        | 251,103,416              | 5,291,666                    | 0.1            | 1.0 : 5.0      | I      | 1.5                | 1.90            | -12.5         | 1.86                | -15.97         | 0.96  | 1.44                        | 18 พ.ย. 61  | 258              |
| 30  | EARTH-W4 | 0.09          | 1.46        | 1,409,631,502            | 3,536,602                    | 6.861          | 1.0 : 1.02     | O      | 16.55              | 0.00            | 375.98        | 0.00                | 100.00         | 0.02  | 0.39                        | 15 ก.ย. 62  | 559              |
| 31  | ECF-W2   | 3.42          | 6.65        | 143,326,061              | 568,826                      | 3              | 1.0 : 1.0      | I      | 1.94               | 3.65            | -3.46         | 2.90                | 15.10          | 0.80  | 1.55                        | 20 ก.พ. 62  | 352              |
| 32  | ECF-W3   | 3.1           | 6.65        | 129,951,632              | 568,826                      | 5              | 1.0 : 1.0      | I      | 2.15               | 1.65            | 21.8          | 2.38                | 23.33          | 0.72  | 1.55                        | 20 ก.พ. 64  | 1,083            |
| 33  | EFORL-W3 | 0.01          | 0.04        | 1,377,429,167            | 13,790,761                   | 0.6            | 1.0 : 1.0      | O      | 4                  | 0.00            | 1425          | 0.00                | 75.24          | 0.09  | 0.35                        | 1 มิ.ย. 63  | 819              |
| 34  | EFORL-W4 | 0.01          | 0.04        | 772,508,987              | 13,790,761                   | 0.5            | 1.0 : 1.0      | O      | 4                  | 0.00            | 1175          | 0.00                | 63.51          | 0.13  | 0.51                        | 1 มิ.ย. 63  | 819              |
| 35  | EIC-W2   | 0.03          | 0.06        | 190,752,458              | 1,171,930                    | 1              | 1.0 : 2.32054  | O      | 4.64               | 0.00            | 1588.21       | 0.00                | 92.12          | 0.03  | 0.13                        | 16 ก.ค. 63  | 864              |
| 36  | EIC-W3   | 0.07          | 0.06        | 16,415,094               | 1,171,930                    | 1              | 1.0 : 2.32054  | O      | 1.99               | 0.00            | 1616.94       | 0.01                | 87.33          | 0.08  | 0.16                        | 16 มิ.ย. 64 | 1,199            |
| 37  | EIC-W4   | 0.01          | 0.06        | 1,097,498,959            | 1,171,930                    | 0.15           | 1.0 : 1.0      | O      | 6                  | 0.00            | 166.67        | 0.00                | 100.00         | 0.10  | 0.58                        | 20 ก.ย. 61  | 199              |
| 38  | EVER-W3  | 0.05          | 0.37        | 323,730,078              | 3,884,785                    | 5              | 1.0 : 1.0      | O      | 7.4                | 0.00            | 1264.86       | 0.00                | 100.00         | 0.00  | 0.03                        | 14 มี.ค. 62 | 374              |
| 39  | FC-W1    | 0.07          | 0.46        | 347,000,000              | 2,136,460                    | 1.408          | 1.0 : 1.065    | O      | 7                  | 0.00            | 220.38        | 0.05                | 22.97          | 0.27  | 1.86                        | 22 ธ.ค. 63  | 1,023            |
| 40  | FC-W2    | 0.06          | 0.46        | 261,750,000              | 2,136,460                    | 2              | 1.0 : 1.0      | O      | 7.67               | 0.00            | 347.83        | 0.03                | 46.57          | 0.17  | 1.30                        | 22 ธ.ค. 63  | 1,023            |

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|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 41  | FER-W2   | 0.26          | 0.58        | 57,430,181               | 1,898,000                    | 1.1827         | 1.0 : 1.0568   | O      | 2.36               | 0.00            | 146.33        | 0.04                | 83.50          | 0.32  | 0.75                        | 22 ก.พ. 62  | 354              |
| 42  | FOCUS-W2 | 0.71          | 1.05        | 31,679,999               | 142,560                      | 1.8            | 1.0 : 1.0      | O      | 1.48               | 0.00            | 139.05        | 0.05                | 93.36          | 0.31  | 0.45                        | 6 ก.ค. 63   | 854              |
| 43  | FPI-W1   | 2.02          | 4.18        | 178,232,343              | 1,268,017                    | 2              | 1.0 : 1.0      | I      | 2.07               | 2.18            | -3.83         | 1.41                | 30.05          | 0.74  | 1.53                        | 8 มี.ย. 61  | 95               |
| 44  | FVC-W1   | 1.93          | 2           | 16,782,206               | 517,818                      | 0.5            | 1.0 : 1.399    | I      | 1.45               | 2.10            | -6.02         | 1.93                | 0.08           | 0.92  | 1.33                        | 14 พ.ค. 61  | 70               |
| 45  | FVC-W2   | 1.15          | 2           | 138,790,207              | 517,818                      | 1              | 1.0 : 1.0      | I      | 1.74               | 1.00            | 7.5           | 0.88                | 23.47          | 0.80  | 1.39                        | 26 มี.ย. 63 | 844              |
| 46  | GIFT-W1  | 3.02          | 5.45        | 112,295,979              | 341,732                      | 2              | 1.0 : 1.0      | I      | 1.8                | 3.45            | -7.89         | 2.43                | 19.52          | 0.82  | 1.47                        | 28 เม.ย. 61 | 54               |
| 47  | GJS-W3   | 0.03          | 0.38        | 3,674,429,663            | 11,519,000                   | 1.3722         | 1.0 : 0.437    | O      | 5.54               | 0.00            | 279.17        | 0.00                | 95.86          | 0.11  | 0.61                        | 7 ก.พ. 63   | 704              |
| 48  | GLAND-W4 | 0.86          | 1.9         | 547,248,822              | 5,908,929                    | 1              | 1.0 : 1.004    | I      | 2.22               | 0.90            | -2.29         | 0.61                | 29.59          | 0.72  | 1.59                        | 29 มี.ย. 61 | 116              |
| 49  | GL-W4    | 1.42          | 9.1         | 164,946,081              | 1,525,538                    | 40             | 1.0 : 1.0      | O      | 6.41               | 0.00            | 355.16        | 0.00                | 100.00         | 0.09  | 0.61                        | 31 ก.ค. 61  | 148              |
| 50  | GREEN-W4 | 0.18          | 1.14        | 165,974,332              | 715,021                      | 1              | 1.0 : 1.0      | I      | 6.33               | 0.14            | 3.51          | 0.07                | 60.64          | 0.50  | 3.16                        | 18 มี.ย. 61 | 105              |
| 51  | GSTEL-W1 | 0.01          | 0.16        | 5,676,185,824            | 6,850,000                    | 2.75           | 1.0 : 0.2      | O      | 3.2                | 0.00            | 1650          | 0.00                | 100.00         | 0.00  | 0.00                        | 29 ก.ย. 62  | 573              |
| 52  | GSTEL-W2 | 0.01          | 0.16        | 1,348,653,085            | 6,850,000                    | 2.75           | 1.0 : 0.2      | O      | 3.2                | 0.00            | 1650          | 0.00                | 99.94          | 0.00  | 0.02                        | 26 ก.ย. 62  | 570              |
| 53  | IEC-W2   | 0.01          | 0.02        | 40,474,622,726           | 186,316,488                  | 0.035          | 1.0 : 1.0      | O      | 2                  | 0.00            | 125           | 0.00                | 100.00         | 0.22  | 0.43                        | 22 พ.ค. 62  | 443              |
| 54  | IFEC-W2  | 0.27          | 3.1         | 456,086,420              | 1,983,927                    | 25             | 1.0 : 1.0      | O      | 11.48              | 0.00            | 715.16        | 0.00                | 100.00         | 0.01  | 0.12                        | 8 ก.ค. 61   | 125              |
| 55  | IHL-W1   | 6.7           | 10.8        | 85,907,116               | 489,998                      | 3.5            | 1.0 : 1.0      | I      | 1.61               | 7.30            | -5.56         | 5.61                | 16.34          | 0.88  | 1.41                        | 11 ต.ค. 62  | 585              |
| 56  | ITD-W1   | 0.14          | 3.42        | 1,055,934,093            | 5,279,841                    | 13.971         | 1.0 : 1.002    | O      | 24.48              | 0.00            | 312.59        | 0.00                | 100.00         | 0.06  | 1.37                        | 13 พ.ค. 62  | 434              |
| 57  | IVL-W2   | 10.9          | 53          | 203,629,065              | 5,245,411                    | 43             | 1.0 : 1.0      | I      | 4.86               | 10.00           | 1.7           | 7.60                | 30.26          | 0.57  | 2.79                        | 24 ส.ค. 61  | 172              |
| 58  | JAS-W3   | 3.4           | 6.9         | 1,940,897,775            | 6,670,626                    | 3.904          | 1.0 : 1.101    | I      | 2.23               | 3.30            | 1.33          | 0.89                | 73.83          | 0.63  | 1.40                        | 5 ก.ค. 63   | 853              |
| 59  | JMART-W2 | 5.55          | 18          | 163,161,186              | 719,422                      | 15             | 1.0 : 1.0      | I      | 3.24               | 3.00            | 14.17         | 3.05                | 44.98          | 0.56  | 1.81                        | 5 มี.ย. 62  | 457              |
| 60  | JMT-W1   | 14.1          | 32.75       | 53,353,308               | 379,976                      | 17.761         | 1.0 : 1.01345  | I      | 2.35               | 15.19           | -3.29         | 10.35               | 26.56          | 0.71  | 1.67                        | 29 มี.ย. 61 | 116              |

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|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 61  | KIAT-W1  | 0.01          | 0.49        | 1,099,997,935            | 2,699,996                    | 0.47428        | 1.0 : 1.05422  | I      | 51.66              | 0.02            | -1.27         | 0.00                | 100.00         | 0.37  | 19.27                       | 24 มี.ค. 61 | 19               |
| 62  | LIT-W1   | 2.76          | 9.6         | 159,842,952              | 220,076                      | 4              | 2.0 : 1.0      | I      | 1.74               | 5.60            | -0.83         | 4.16                | -50.62         | 0.81  | 1.42                        | 25 เม.ย. 65 | 1,512            |
| 63  | MFC-W1   | 0.07          | 17.2        | 54,473,802               | 120,998                      | 17.947         | 1.0 : 1.003    | O      | 246.45             | 0.00            | 4.75          | 0.00                | 100.00         | 0.32  | 79.36                       | 31 มี.ค. 61 | 26               |
| 64  | MIDA-W2  | 0.05          | 0.62        | 626,014,953              | 2,504,094                    | 2.5            | 1.0 : 1.0      | O      | 12.4               | 0.00            | 311.29        | 0.00                | 100.00         | 0.05  | 0.66                        | 31 พ.ค. 62  | 452              |
| 65  | MILL-W3  | 0.1           | 1.61        | 625,696,782              | 3,862,349                    | 3              | 1.0 : 1.0      | O      | 16.1               | 0.00            | 92.55         | 0.00                | 100.00         | 0.24  | 3.88                        | 21 ธ.ค. 62  | 656              |
| 66  | MILL-W4  | 0.49          | 1.61        | 405,440,911              | 3,862,349                    | 2.2            | 1.0 : 1.0      | O      | 3.29               | 0.00            | 67.08         | 0.15                | 68.87          | 0.41  | 1.35                        | 11 ก.ค. 65  | 1,589            |
| 67  | ML-W2    | 0.07          | 1.33        | 483,979,280              | 1,064,797                    | 3.182          | 1.0 : 1.1      | O      | 20.9               | 0.00            | 144.03        | 0.00                | 100.00         | 0.10  | 2.13                        | 31 พ.ค. 62  | 452              |
| 68  | MONO-W1  | 1.94          | 4.28        | 1,432,395,941            | 3,390,740                    | 2.492          | 1.0 : 1.003    | I      | 2.21               | 1.79            | 3.42          | 1.12                | 42.08          | 0.67  | 1.49                        | 17 ต.ค. 62  | 591              |
| 69  | MOONG-W1 | 3.78          | 5.15        | 2,423,691                | 145,832                      | 1              | 1.0 : 1.0075   | I      | 1.37               | 4.18            | -7.73         | 3.94                | -4.33          | 0.95  | 1.30                        | 1 มิ.ย. 61  | 88               |
| 70  | MPG-W1   | 0.04          | 0.37        | 292,581,561              | 977,751                      | 1              | 1.0 : 1.0      | O      | 9.25               | 0.00            | 181.08        | 0.00                | 100.00         | 0.11  | 1.06                        | 1 มิ.ย. 61  | 88               |
| 71  | NBC-W1   | 0.17          | 0.65        | 176,860,465              | 535,437                      | 3              | 1.0 : 1.0      | O      | 3.82               | 0.00            | 387.69        | 0.00                | 100.00         | 0.03  | 0.12                        | 11 ก.ค. 61  | 128              |
| 72  | NCL-W2   | 0.66          | 1.97        | 58,811,155               | 420,000                      | 1.5            | 1.0 : 1.0      | I      | 2.98               | 0.47            | 9.64          | 0.31                | 52.61          | 0.58  | 1.74                        | 29 มิ.ย. 61 | 116              |
| 73  | NDR-W1   | 0.52          | 3.36        | 106,649,454              | 215,850                      | 3              | 1.0 : 1.0      | I      | 6.46               | 0.36            | 4.76          | 0.00                | 100.00         | 0.41  | 2.66                        | 22 ธ.ค. 61  | 292              |
| 74  | NEP-W3   | 0.15          | 0.44        | 208,409,779              | 1,865,377                    | 0.55           | 1.0 : 1.0      | O      | 2.93               | 0.00            | 59.09         | 0.02                | 89.58          | 0.41  | 1.19                        | 15 ก.ย. 62  | 559              |
| 75  | NEWS-W4  | 0.01          | 0.01        | 417,004,322              | 122,439,541                  | 0.447          | 1.0 : 2.2306   | O      | 2.23               | 0.00            | 4414.83       | 0.00                | 100.00         | 1.00  | 2.23                        | 31 มี.ค. 62 | 391              |
| 76  | NEWS-W5  | 0.01          | 0.01        | 2,097,139,585            | 122,439,541                  | 0.037          | 1.0 : 7.8323   | O      | 7.83               | 0.00            | 282.77        | 0.00                | 100.00         | 1.00  | 7.83                        | 3 ก.ย. 61   | 182              |
| 77  | NINE-W1  | 0.4           | 1.53        | 84,958,614               | 170,048                      | 4              | 1.0 : 1.0      | O      | 3.82               | 0.00            | 187.58        | 0.00                | 100.00         | 0.07  | 0.28                        | 11 ก.ค. 61  | 128              |
| 78  | NMG-W3   | 0.03          | 0.38        | 903,653,838              | 4,067,848                    | 1              | 1.0 : 1.0      | O      | 12.67              | 0.00            | 171.05        | 0.00                | 100.00         | 0.12  | 1.48                        | 19 มิ.ย. 61 | 106              |
| 79  | NOK-W1   | 1.37          | 3.06        | 127,749,952              | 1,511,186                    | 3.18574        | 1.0 : 1.5695   | O      | 3.51               | 0.00            | 32.63         | 0.70                | 48.65          | 0.51  | 1.78                        | 29 พ.ค. 63  | 816              |
| 80  | NPP-W2   | 0.01          | 1.61        | 59,931,891               | 1,015,625                    | 1.72           | 1.0 : 1.047    | O      | 168.57             | 0.00            | 7.43          | 0.00                | 100.00         | 0.46  | 77.13                       | 10 มี.ค. 61 | 5                |

5 March 2018

## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 81  | NPP-W3   | 0.77          | 1.61        | 248,172,702              | 1,015,625                    | 1.1            | 1.0 : 1.0      | I      | 2.09               | 0.51            | 16.15         | 0.37                | 52.34          | 0.63  | 1.32                        | 7 ก.ย. 61   | 186              |
| 82  | OCEAN-W2 | 0.09          | 0.65        | 144,769,923              | 723,852                      | 1.2            | 1.0 : 1.0      | O      | 7.22               | 0.00            | 98.46         | 0.00                | 100.00         | 0.22  | 1.61                        | 1 มิ.ย. 61  | 88               |
| 83  | ORI-W1   | 5             | 21.1        | 406,573,990              | 1,626,297                    | 20             | 1.0 : 1.0      | I      | 4.22               | 1.10            | 18.48         | 3.91                | 21.89          | 0.56  | 2.38                        | 30 ก.ย. 63  | 940              |
| 84  | PHOL-W1  | 0.38          | 2.02        | 40,499,996               | 202,500                      | 3              | 1.0 : 1.0      | O      | 5.32               | 0.00            | 67.33         | 0.00                | 100.00         | 0.29  | 1.53                        | 31 ต.ค. 61  | 240              |
| 85  | PIMO-W1  | 1.11          | 2.14        | 103,999,278              | 520,001                      | 1.2            | 1.0 : 1.0      | I      | 1.93               | 0.94            | 7.94          | 0.66                | 40.99          | 0.70  | 1.36                        | 15 พ.ค. 62  | 436              |
| 86  | PLE-W3   | 0.84          | 1.43        | 51,368,814               | 1,361,818                    | 2.2            | 1.0 : 1.0      | O      | 1.7                | 0.00            | 112.59        | 0.03                | 96.81          | 0.36  | 0.61                        | 15 ธ.ค. 61  | 285              |
| 87  | PL-W1    | 0.78          | 3.84        | 49,707,199               | 596,493                      | 3.962          | 1.0 : 1.01     | O      | 4.97               | 0.00            | 23.29         | 0.02                | 97.54          | 0.45  | 2.23                        | 15 มิ.ย. 61 | 102              |
| 88  | PPS-W1   | 1.24          | 1.4         | 55,159,966               | 480,000                      | 0.333          | 1.0 : 1.2      | I      | 1.35               | 1.28            | -2.4          | 1.15                | 7.15           | 0.93  | 1.26                        | 9 ธ.ค. 61   | 279              |
| 89  | PSL-W1   | 1.35          | 13.2        | 51,975,666               | 1,559,281                    | 17.5           | 1.0 : 1.0      | O      | 9.78               | 0.00            | 42.8          | 0.00                | 100.00         | 0.39  | 3.80                        | 15 มิ.ย. 61 | 102              |
| 90  | PSTC-W1  | 0.42          | 0.77        | 441,517,182              | 4,431,905                    | 0.5            | 1.0 : 1.0      | I      | 1.83               | 0.27            | 19.48         | 0.21                | 49.30          | 0.67  | 1.22                        | 28 ม.ค. 62  | 329              |
| 91  | QTC-W1   | 0.92          | 10.7        | 67,062,956               | 341,088                      | 9.88           | 1.0 : 1.0123   | I      | 11.77              | 0.83            | 0.83          | 0.31                | 66.69          | 0.46  | 5.47                        | 25 พ.ค. 61  | 81               |
| 92  | RICH-W1  | 0.01          | 0.07        | 357,634,117              | 3,115,268                    | 1              | 1.0 : 1.0      | O      | 7                  | 0.00            | 1342.86       | 0.00                | 100.00         | 0.00  | 0.02                        | 14 ธ.ค. 61  | 284              |
| 93  | RICHY-W1 | 0.44          | 1.92        | 157,079,996              | 975,204                      | 1.8            | 1.0 : 1.0      | I      | 4.36               | 0.12            | 16.67         | 0.19                | 57.79          | 0.50  | 2.17                        | 2 ก.ค. 62   | 484              |
| 94  | RICHY-W2 | 0.25          | 1.92        | 157,079,996              | 975,204                      | 2.75           | 1.0 : 1.0      | O      | 7.68               | 0.00            | 56.25         | 0.03                | 86.09          | 0.35  | 2.66                        | 2 ก.ค. 63   | 850              |
| 95  | RML-W4   | 0.02          | 1.11        | 893,853,790              | 3,575,484                    | 1.925          | 1.0 : 1.02348  | O      | 56.8               | 0.00            | 75.18         | 0.00                | 100.00         | 0.21  | 11.75                       | 14 มิ.ย. 61 | 101              |
| 96  | RS-W3    | 20.8          | 31.75       | 193,123,014              | 1,159,997                    | 12.5           | 1.0 : 1.0      | I      | 1.53               | 19.25           | 4.88          | 17.22               | 17.19          | 0.86  | 1.32                        | 23 พ.ค. 63  | 810              |
| 97  | RWI-W1   | 0.26          | 2.08        | 293,947,820              | 606,034                      | 1.6            | 1.0 : 1.0      | I      | 8                  | 0.48            | -10.58        | 0.08                | 68.07          | 0.50  | 3.96                        | 29 มิ.ย. 61 | 116              |
| 98  | SAWAD-W1 | 11.3          | 63          | 39,945,592               | 1,087,369                    | 56.286         | 1.0 : 1.066    | I      | 5.94               | 7.16            | 6.17          | 16.24               | -43.73         | 0.59  | 3.52                        | 29 พ.ค. 63  | 816              |
| 99  | SEOIL-W  | 0.01          | 2.06        | 138,328,927              | 553,538                      | 3              | 1.0 : 1.0      | O      | 206                | 0.00            | 46.12         | 0.00                | 100.00         | 0.27  | 54.67                       | 7 มี.ค. 61  | 2                |
| 100 | SIMAT-W2 | 1.01          | 3.58        | 37,811,271               | 395,742                      | 15             | 1.0 : 1.0      | O      | 3.54               | 0.00            | 347.21        | 0.00                | 100.00         | 0.10  | 0.36                        | 19 พ.ค. 63  | 806              |

5 March 2018

## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 101 | SIMAT-W3 | 1.17          | 3.58        | 37,811,271               | 395,742                      | 30             | 1.0 : 1.0      | O      | 3.06               | 0.00            | 770.67        | 0.14                | 87.72          | 0.07  | 0.23                        | 19 พ.ค. 68  | 2,632            |
| 102 | SKY-W1   | 14.8          | 16.9        | 8,313,145                | 276,000                      | 1.376          | 1.0 : 1.09     | I      | 1.24               | 16.92           | -11.51        | 16.64               | -12.42         | 1.00  | 1.24                        | 31 พ.ค. 62  | 452              |
| 103 | SMART-W1 | 0.01          | 0.69        | 183,999,234              | 460,000                      | 1.25           | 1.0 : 1.0      | O      | 69                 | 0.00            | 82.61         | 0.00                | 100.00         | 0.17  | 11.42                       | 20 เม.ย. 61 | 46               |
| 104 | SMM-W4   | 0.23          | 0.87        | 80,790,994               | 323,175                      | 1.5            | 1.0 : 1.0      | O      | 3.78               | 0.00            | 98.85         | 0.00                | 100.00         | 0.25  | 0.95                        | 19 ต.ค. 61  | 228              |
| 105 | SMT-W1   | 0.47          | 2.92        | 167,295,007              | 836,476                      | 8              | 1.0 : 1.0      | O      | 6.21               | 0.00            | 190.07        | 0.00                | 100.00         | 0.15  | 0.92                        | 28 มี.ย. 62 | 480              |
| 106 | SPALI-W4 | 18.8          | 22.8        | 288,103,370              | 1,716,553                    | 4              | 1.0 : 1.0      | I      | 1.21               | 18.80           | -             | 16.84               | 10.41          | 0.96  | 1.16                        | 19 ต.ค. 61  | 228              |
| 107 | SPORT-W5 | 0.15          | 0.57        | 94,201,642               | 376,807                      | 1.2            | 1.0 : 1.0      | O      | 3.8                | 0.00            | 136.84        | 0.00                | 100.00         | 0.19  | 0.72                        | 29 เม.ย. 62 | 420              |
| 108 | SPORT-W6 | 0.09          | 0.57        | 68,509,584               | 376,807                      | 1.5            | 1.0 : 1.0      | O      | 6.33               | 0.00            | 178.95        | 0.00                | 100.00         | 0.13  | 0.84                        | 31 ก.ค. 61  | 148              |
| 109 | SUPER-W4 | 0.32          | 1.02        | 5,469,683,077            | 27,349,459                   | 2.5            | 1.0 : 1.0      | O      | 3.19               | 0.00            | 176.47        | 0.00                | 100.00         | 0.18  | 0.56                        | 31 ส.ค. 63  | 910              |
| 110 | SUSCO-W1 | 0.51          | 3.72        | 274,977,310              | 1,100,000                    | 4              | 1.0 : 1.0      | O      | 7.29               | 0.00            | 21.24         | 0.02                | 96.12          | 0.40  | 2.93                        | 4 ก.พ. 62   | 336              |
| 111 | SVI-W3   | 1.69          | 4.38        | 31,000,000               | 2,265,749                    | 4.44           | 1.0 : 1.0      | O      | 2.59               | 0.00            | 39.95         | 0.69                | 59.21          | 0.53  | 1.37                        | 26 มี.ค. 63 | 752              |
| 112 | S-W1     | 0.29          | 3.84        | 1,632,953,488            | 6,853,719                    | 15             | 1.0 : 1.0      | O      | 13.24              | 0.00            | 298.18        | 0.00                | 100.00         | 0.06  | 0.80                        | 15 ก.ค. 62  | 497              |
| 113 | TAKUNI-W | 0.25          | 0.95        | 399,999,874              | 8,000,000                    | 1.97           | 1.0 : 1.02     | O      | 3.88               | 0.00            | 133.17        | 0.01                | 96.24          | 0.27  | 1.04                        | 28 ม.ค. 64  | 1,060            |
| 114 | TAPAC-W3 | 4.32          | 9.95        | 103,722,134              | 412,022                      | 6              | 1.0 : 1.0      | I      | 2.3                | 3.95            | 3.72          | 3.48                | 19.44          | 0.72  | 1.66                        | 3 เม.ย. 62  | 394              |
| 115 | TCC-W2   | 0.05          | 0.38        | 4,815,540                | 1,279,416                    | 0.788          | 1.0 : 1.26874  | O      | 9.64               | 0.00            | 117.74        | 0.00                | 100.00         | 0.24  | 2.32                        | 3 พ.ค. 61   | 59               |
| 116 | TCC-W3   | 0.52          | 0.38        | 92,202,364               | 1,279,416                    | 0.807          | 1.0 : 1.23886  | O      | 0.91               | 0.00            | 222.83        | 0.05                | 90.76          | 0.32  | 0.29                        | 1 เม.ย. 65  | 1,488            |
| 117 | TCC-W4   | 0.24          | 0.38        | 369,338,742              | 1,279,416                    | 0.903          | 1.0 : 1.10801  | O      | 1.75               | 0.00            | 194.63        | 0.03                | 85.87          | 0.26  | 0.46                        | 14 พ.ค. 66  | 1,896            |
| 118 | TCJ-W2   | 2.08          | 9.05        | 31,530,490               | 87,760                       | 10             | 1.0 : 1.0      | O      | 4.35               | 0.00            | 33.48         | 0.84                | 59.46          | 0.43  | 1.89                        | 5 มี.ย. 63  | 823              |
| 119 | TCMC-W2  | 0.79          | 3.52        | 254,396,325              | 580,282                      | 4              | 1.0 : 1.0      | O      | 4.46               | 0.00            | 36.08         | 0.07                | 90.59          | 0.36  | 1.62                        | 30 พ.ย. 62  | 635              |
| 120 | TFD-W4   | 0.04          | 1.76        | 427,825,468              | 1,630,916                    | 3.262          | 1.0 : 1.073    | O      | 47.21              | 0.00            | 87.46         | 0.00                | 100.00         | 0.19  | 9.15                        | 29 มี.ย. 61 | 116              |

5 March 2018

## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 121 | TFD-W5   | 0.46          | 1.76        | 241,117,818              | 1,630,916                    | 3.5            | 1.0 : 1.0      | O      | 3.83               | 0.00            | 125           | 0.00                | 100.00         | 0.23  | 0.89                        | 14 ก.ค. 63  | 862              |
| 122 | TFG-W1   | 2.3           | 4.94        | 497,088,242              | 5,109,000                    | 2.5            | 1.0 : 1.0      | I      | 2.15               | 2.44            | -2.83         | 1.99                | 13.46          | 0.76  | 1.63                        | 19 พ.ค. 62  | 440              |
| 123 | TFG-W2   | 0.94          | 4.94        | 510,805,451              | 5,109,000                    | 9.5            | 1.0 : 1.0      | O      | 5.26               | 0.00            | 111.34        | 0.00                | 100.00         | 0.26  | 1.39                        | 18 พ.ค. 63  | 805              |
| 124 | TGPRO-W2 | 0.01          | 0.25        | 1,545,077,000            | 4,233,329                    | 0.5            | 1.0 : 0.4      | O      | 10                 | 0.00            | 110           | 0.00                | 100.00         | 0.16  | 1.64                        | 27 มิ.ย. 61 | 114              |
| 125 | THE-W2   | 0.07          | 3.3         | 2,199,960,720            | 1,100,010                    | 3.5            | 4.0 : 1.0      | O      | 11.79              | 0.00            | 14.55         | 0.00                | 100.00         | 0.21  | 2.52                        | 17 เม.ย. 63 | 774              |
| 126 | TH-W2    | 0.16          | 0.67        | 321,665,338              | 965,024                      | 1              | 1.0 : 1.0      | O      | 4.19               | 0.00            | 73.13         | 0.00                | 100.00         | 0.28  | 1.19                        | 16 มิ.ย. 63 | 834              |
| 127 | TMILL-W1 | 1.84          | 3.78        | 54,293,574               | 342,246                      | 2              | 1.0 : 1.0      | I      | 2.05               | 1.78            | 1.59          | 1.33                | 27.96          | 0.73  | 1.50                        | 29 ต.ค. 61  | 238              |
| 128 | TNPC-W1  | 0.63          | 1.68        | 53,252,049               | 319,516                      | 2.25           | 1.0 : 1.0      | O      | 2.67               | 0.00            | 71.43         | 0.00                | 100.00         | 0.34  | 0.91                        | 9 มิ.ย. 62  | 461              |
| 129 | TPOLY-W2 | 0.75          | 3.8         | 125,870,386              | 566,893                      | 3              | 1.0 : 1.0      | I      | 5.07               | 0.80            | -1.32         | 0.40                | 46.06          | 0.55  | 2.77                        | 28 มิ.ย. 61 | 115              |
| 130 | TSF-W4   | 0.02          | 0.07        | 799,414,880              | 6,395,967                    | 0.7            | 1.0 : 1.0      | O      | 3.5                | 0.00            | 928.57        | 0.00                | 97.04          | 0.03  | 0.10                        | 17 พ.ค. 62  | 438              |
| 131 | TSI-W2   | 0.04          | 0.6         | 223,452,520              | 918,066                      | 1.2            | 1.0 : 1.0      | O      | 15                 | 0.00            | 106.67        | 0.00                | 100.00         | 0.20  | 2.97                        | 28 มิ.ย. 61 | 115              |
| 132 | TSR-W1   | 0.83          | 2.66        | 132,244,079              | 516,730                      | 1.818          | 1.0 : 1.1      | I      | 3.53               | 0.93            | -3.29         | 0.49                | 40.72          | 0.60  | 2.12                        | 20 ธ.ค. 61  | 290              |
| 133 | TTA-W5   | 1.37          | 9           | 173,482,882              | 1,822,464                    | 18.2851        | 1.0 : 1.0118   | O      | 6.65               | 0.00            | 118.21        | 0.00                | 100.00         | 0.22  | 1.46                        | 28 ก.พ. 62  | 360              |
| 134 | TVT-W1   | 0.02          | 1.31        | 199,999,976              | 800,000                      | 1.5            | 1.0 : 1.0      | O      | 65.5               | 0.00            | 16.03         | 0.00                | 100.00         | 0.35  | 22.75                       | 16 พ.ค. 61  | 72               |
| 135 | T-W3     | 0.01          | 0.05        | 1,451,094,354            | 10,114,931                   | 1              | 1.0 : 1.594    | O      | 7.97               | 0.00            | 1912.55       | 0.00                | 100.00         | 0.00  | 0.01                        | 9 ส.ค. 61   | 157              |
| 136 | TWZ-W4   | 0.01          | 0.13        | 2,672,352,957            | 2,400,000                    | 0.7            | 1.0 : 1.0      | O      | 13                 | 0.00            | 446.15        | 0.00                | 100.00         | 0.01  | 0.07                        | 31 พ.ค. 61  | 87               |
| 137 | U-W1     | 0.01          | 0.02        | 180,628,313,882          | 561,362,299                  | 0.06           | 1.0 : 1.0      | O      | 2                  | 0.00            | 250           | 0.00                | 100.00         | 1.00  | 2.00                        | 6 พ.ย. 62   | 611              |
| 138 | UWC-W2   | 0.02          | 0.08        | 5,539,766,705            | 13,162,518                   | 0.1            | 1.0 : 1.0      | O      | 4                  | 0.00            | 50            | 0.01                | 33.23          | 0.48  | 1.93                        | 29 มี.ค. 62 | 389              |
| 139 | VGI-W1   | 0.32          | 6.75        | 1,715,572,328            | 6,864,333                    | 7              | 1.0 : 1.0      | O      | 21.09              | 0.00            | 8.44          | 0.00                | 100.00         | 0.41  | 8.59                        | 1 ส.ค. 61   | 149              |
| 140 | VIBHA-W2 | 1.49          | 2.5         | 429,128,330              | 13,163,636                   | 1              | 1.0 : 1.0      | I      | 1.68               | 1.50            | -0.4          | 1.23                | 17.56          | 0.82  | 1.38                        | 14 มิ.ย. 63 | 832              |

5 March 2018

## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 141 | VIBHA-W3 | 0.4           | 2.5         | 1,011,778,516            | 13,163,636                   | 3              | 1.0 : 1.0      | O      | 6.25               | 0.00            | 36            | 0.09                | 76.42          | 0.42  | 2.65                        | 14 มี.ย. 65 | 1,562            |
| 142 | VTE-W2   | 0.28          | 1.71        | 103,742,477              | 833,930                      | 8              | 1.0 : 1.0      | O      | 6.11               | 0.00            | 384.21        | 0.00                | 100.00         | 0.05  | 0.33                        | 12 พ.ค. 62  | 433              |
| 143 | WAVE-W1  | 0.94          | 3.28        | 42,119,734               | 421,200                      | 6              | 1.0 : 1.0      | O      | 3.49               | 0.00            | 111.59        | 0.00                | 100.00         | 0.27  | 0.93                        | 8 พ.ค. 63   | 795              |
| 144 | WHA-W1   | 9.1           | 4.08        | 116,447,570              | 14,322,430                   | 3.4181         | 1.0 : 10.2396  | I      | 4.59               | 6.78            | 5.56          | 7.13                | 21.69          | 0.58  | 2.66                        | 4 มี.ค. 63  | 730              |
| 145 | WIJK-W1  | 0.13          | 3           | 99,963,136               | 374,938                      | 5              | 1.0 : 1.0      | O      | 23.08              | 0.00            | 71            | 0.00                | 100.00         | 0.22  | 4.98                        | 16 มี.ย. 61 | 103              |
| 146 | WORK-W1  | 42.25         | 79          | 5,045,627                | 417,255                      | 38.1           | 1.0 : 1.0      | I      | 1.87               | 40.90           | 1.71          | 37.18               | 12.01          | 0.79  | 1.48                        | 30 ก.ย. 62  | 574              |
| 147 | XO-W1    | 0.94          | 4.54        | 69,991,372               | 350,822                      | 4              | 1.0 : 1.0      | I      | 4.83               | 0.54            | 8.81          | 0.35                | 63.05          | 0.50  | 2.43                        | 22 พ.ค. 62  | 443              |

หมายเหตุ \* Gearing Ratio(Times) = (Closing Price of Underlying\*Ratio)/Closing Price of Warrant

\*\* % Premium = [(Closing Price of Warrant+(Exercise Price-Closing Price of Underlying)\*Ratio)/(Closing Price of Underlying\*Ratio)]\*100

\*\*\* European option Black-Scholes Pricing Model (with dilution) , Volatility = 260 Day , Thai government bond 1 Year yield

นักวิเคราะห์ : ประวิทย์ เจียวกัก 0-2684-8797

ผู้ช่วยนักวิเคราะห์ : ศรัณยู สืบสุริย์กุล