

17 December 2018

## Warrant Table

Information as of

14 December 2018



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 1   | 2S-W1    | 0.03          | 2.58        | 99,999                   | 449,999                      | 6.667          | 1.0 : 1.125    | O      | 96.75              | 0.00            | 159.44        | 0.00                | 100.00         | 0.11  | 11.03                       | 30 พ.ค. 62  | 164              |
| 2   | 7UP-W2   | 0.02          | 0.5         | 57,430,181               | 2,312,860                    | 1.1827         | 1.0 : 1.0568   | O      | 26.42              | 0.00            | 140.33        | 0.00                | 100.00         | 0.20  | 5.20                        | 22 ก.พ. 62  | 67               |
| 3   | ACAP-W2  | 0.44          | 3.72        | 73,548,557               | 304,689                      | 6              | 1.0 : 1.0      | O      | 8.45               | 0.00            | 73.12         | 0.00                | 100.00         | 0.27  | 2.30                        | 28 พ.ค. 62  | 162              |
| 4   | ACC-W1   | 0.02          | 0.5         | 299,999,650              | 1,200,000                    | 1.25           | 1.0 : 1.0      | O      | 25                 | 0.00            | 154           | 0.00                | 100.00         | 0.12  | 3.12                        | 30 เม.ย. 62 | 134              |
| 5   | AIRA-W2  | 0.02          | 1.68        | 781,886,727              | 6,039,485                    | 3.49173        | 1.0 : 1.00237  | O      | 84.2               | 0.00            | 109.03        | 0.00                | 100.00         | 0.20  | 17.04                       | 2 ส.ค. 62   | 228              |
| 6   | AJA-W1   | 0.16          | 0.41        | 749,963,976              | 4,240,295                    | 1.527          | 1.0 : 1.30972  | O      | 3.36               | 0.00            | 302.24        | 0.00                | 100.00         | 0.08  | 0.27                        | 20 พ.ย. 62  | 338              |
| 7   | ALT-W1   | 0.67          | 3.18        | 233,984,505              | 1,000,000                    | 3              | 1.0 : 1.0      | I      | 4.75               | 0.18            | 15.41         | 0.34                | 49.66          | 0.49  | 2.35                        | 18 ธ.ค. 63  | 732              |
| 8   | APEX-W1  | 0.04          | 0.2         | 499,974,910              | 3,291,872                    | 0.4            | 1.0 : 1.0      | O      | 5                  | 0.00            | 120           | 0.02                | 52.54          | 0.32  | 1.62                        | 30 มิ.ย. 64 | 926              |
| 9   | APURE-W2 | 0.19          | 1.28        | 95,826,365               | 958,266                      | -              | 1.0 : 1.0      | #####  | 6.74               | #####           | -85.16        | #VALUE!             | #VALUE!        | ##### | #VALUE!                     | 4 มิ.ย. 64  | 900              |
| 10  | AS-W1    | 0.1           | 0.81        | 102,468,974              | 409,877                      | 2              | 1.0 : 1.0      | O      | 8.1                | 0.00            | 159.26        | 0.00                | 100.00         | 0.18  | 1.44                        | 14 พ.ค. 63  | 514              |
| 11  | ATP30-W1 | 0.7           | 1.59        | 95,285,527               | 495,000                      | 0.85           | 1.0 : 1.0      | I      | 2.27               | 0.74            | -2.52         | 0.43                | 37.96          | 0.70  | 1.59                        | 23 พ.ค. 62  | 157              |
| 12  | AYUD-W1  | 4.42          | 41.25       | 81,094,582               | 250,000                      | 39             | 1.0 : 1.0      | I      | 9.33               | 2.25            | 5.26          | 4.43                | -0.27          | 0.48  | 4.51                        | 8 พ.ค. 63   | 508              |
| 13  | BKD-W2   | 0.21          | 2.98        | 358,726,992              | 986,210                      | 4              | 1.0 : 1.0      | O      | 14.19              | 0.00            | 41.28         | 0.00                | 100.00         | 0.31  | 4.35                        | 30 พ.ย. 65  | 1,444            |
| 14  | BM-W1    | 0.38          | 3.08        | 109,999,966              | 440,000                      | 4              | 1.0 : 1.0      | O      | 8.11               | 0.00            | 42.21         | 0.00                | 100.00         | 0.34  | 2.74                        | 14 ส.ค. 63  | 606              |
| 15  | BSM-W2   | 0.03          | 0.53        | 186,307,586              | 1,695,981                    | 0.489          | 1.0 : 1.021    | I      | 18.04              | 0.04            | -2.19         | 0.01                | 74.11          | 0.50  | 9.01                        | 29 ธ.ค. 61  | 12               |
| 16  | BTS-W4   | 0.49          | 9.2         | 1,315,710,907            | 11,844,569                   | 10.5           | 1.0 : 1.0      | O      | 18.78              | 0.00            | 19.46         | 0.00                | 100.00         | 0.40  | 7.43                        | 29 พ.ย. 62  | 347              |
| 17  | B-W3     | 0.01          | 0.48        | 3,437,232,884            | 7,015,844                    | 6.53           | 1.0 : 0.09188  | O      | 4.41               | 0.00            | 1283.09       | 0.00                | 100.00         | 0.00  | 0.01                        | 28 ธ.ค. 63  | 742              |
| 18  | B-W4     | 0.13          | 0.48        | 96,849,561               | 7,015,844                    | 1.2            | 1.0 : 1.0      | O      | 3.69               | 0.00            | 177.08        | 0.03                | 79.55          | 0.26  | 0.96                        | 1 ก.ค. 64   | 927              |
| 19  | BWG-W4   | 0.02          | 1.11        | 584,939,483              | 3,832,118                    | 3              | 1.0 : 1.0      | O      | 55.5               | 0.00            | 172.07        | 0.00                | 100.00         | 0.13  | 7.33                        | 24 พ.ค. 62  | 158              |
| 20  | CEN-W4   | 0.01          | 1.11        | 372,366,551              | 745,141                      | 2              | 1.0 : 1.0      | O      | 111                | 0.00            | 81.08         | 0.00                | 100.00         | 0.14  | 15.33                       | 22 ธ.ค. 61  | 5                |

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| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 21  | CGD-W4   | 0.25          | 1.31        | 1,652,865,654            | 8,266,128                    | 2.75           | 1.0 : 1.0      | O      | 5.24               | 0.00            | 129.01        | 0.00                | 100.00         | 0.22  | 1.13                        | 26 มี.ย. 64 | 922              |
| 22  | CGH-W3   | 0.05          | 0.96        | 1,445,615,620            | 4,336,768                    | 2              | 1.0 : 1.0      | O      | 19.2               | 0.00            | 113.54        | 0.00                | 100.00         | 0.18  | 3.41                        | 28 พ.ค. 64  | 893              |
| 23  | CHEWA-W1 | 0.13          | 1.11        | 467,335,804              | 844,558                      | 1.75           | 1.0 : 1.0      | O      | 8.54               | 0.00            | 69.37         | 0.00                | 100.00         | 0.19  | 1.61                        | 27 พ.ย. 62  | 345              |
| 24  | CIG-W7   | 0.01          | 0.3         | 172,956,992              | 864,786                      | 2              | 1.0 : 1.0      | O      | 30                 | 0.00            | 570           | 0.00                | 100.00         | 0.02  | 0.57                        | 14 ก.พ. 62  | 59               |
| 25  | CI-W1    | 0.21          | 1.4         | 98,855,299               | 889,727                      | 2.1628         | 1.0 : 1.0172   | O      | 6.78               | 0.00            | 69.23         | 0.00                | 100.00         | 0.30  | 2.02                        | 29 พ.ค. 63  | 529              |
| 26  | CKP-W1   | 0.57          | 5.2         | 1,870,000,000            | 7,370,000                    | 6              | 1.0 : 1.0      | O      | 9.12               | 0.00            | 26.35         | 0.10                | 81.99          | 0.39  | 3.57                        | 28 พ.ค. 63  | 528              |
| 27  | CRANE-W1 | 1             | 2.02        | 60,633,189               | 757,058                      | 3              | 1.0 : 1.0      | O      | 2.02               | 0.00            | 98.02         | 0.06                | 94.10          | 0.36  | 0.73                        | 2 ก.ค. 63   | 563              |
| 28  | CWT-W4   | 0.04          | 2.76        | 68,763,745               | 619,048                      | 3              | 1.0 : 1.0      | O      | 69                 | 0.00            | 10.14         | 0.00                | 100.00         | 0.43  | 29.68                       | 25 มี.ค. 62 | 39               |
| 29  | DCC-W1   | 0.78          | 2.12        | 2,611,186,664            | 6,527,994                    | 1.15           | 1.0 : 1.0      | I      | 2.72               | 0.97            | -8.96         | 0.59                | 24.25          | 0.71  | 1.94                        | 8 พ.ค. 64   | 873              |
| 30  | DCON-W1  | 2.5           | 0.5         | 12,051,425               | 4,751,600                    | 0.317          | 1.0 : 15.757   | I      | 3.15               | 2.88            | -4.87         | 2.15                | 13.93          | 0.67  | 2.10                        | 8 พ.ค. 62   | 142              |
| 31  | DIGI-W1  | 0.02          | 0.22        | 658,499,929              | 1,580,400                    | 2.41           | 1.0 : 0.622    | O      | 6.84               | 0.00            | 1010.07       | 0.00                | 100.00         | 0.01  | 0.04                        | 10 ก.ย. 62  | 267              |
| 32  | DIGI-W2  | 0.02          | 0.22        | 1,755,998,608            | 1,580,400                    | 7.5            | 1.0 : 0.2      | O      | 2.2                | 0.00            | 3354.55       | 0.00                | 100.00         | 0.00  | 0.00                        | 5 มี.ย. 63  | 536              |
| 33  | DIMET-W2 | 0.06          | 0.92        | 268,953,447              | 268,953                      | 1.15           | 1.0 : 1.0      | O      | 15.33              | 0.00            | 31.52         | 0.00                | 100.00         | 0.22  | 3.36                        | 19 ก.ค. 62  | 214              |
| 34  | EARTH-W4 | 0.09          | 1.46        | 1,409,631,502            | 3,536,602                    | 6.861          | 1.0 : 1.02     | O      | 16.55              | 0.00            | 375.98        | 0.00                | 100.00         | 0.02  | 0.39                        | 15 ก.ย. 62  | 272              |
| 35  | ECF-W2   | 1.13          | 3.82        | 53,476,477               | 568,826                      | 3              | 1.0 : 1.0      | I      | 3.38               | 0.82            | 8.12          | 0.64                | 42.93          | 0.59  | 1.98                        | 20 ก.พ. 62  | 65               |
| 36  | ECF-W3   | 1.08          | 3.82        | 129,951,632              | 568,826                      | 5              | 1.0 : 1.0      | O      | 3.54               | 0.00            | 59.16         | 0.77                | 28.29          | 0.51  | 1.80                        | 20 ก.พ. 64  | 796              |
| 37  | EFORL-W3 | 0.02          | 0.06        | 1,377,429,167            | 13,790,761                   | 0.6            | 1.0 : 1.0      | O      | 3                  | 0.00            | 933.33        | 0.01                | 35.64          | 0.32  | 0.95                        | 1 มี.ย. 63  | 532              |
| 38  | EFORL-W4 | 0.02          | 0.06        | 772,508,987              | 13,790,761                   | 0.5            | 1.0 : 1.0      | O      | 3                  | 0.00            | 766.67        | 0.02                | 20.88          | 0.40  | 1.19                        | 1 มี.ย. 63  | 532              |
| 39  | EIC-W2   | 0.01          | 0.04        | 190,752,458              | 3,169,876                    | 1              | 1.0 : 2.32054  | O      | 9.28               | 0.00            | 2410.77       | 0.01                | 38.70          | 0.08  | 0.75                        | 16 ก.ค. 63  | 577              |
| 40  | EIC-W3   | 0.04          | 0.04        | 16,415,094               | 3,169,876                    | 1              | 1.0 : 2.32054  | O      | 2.32               | 0.00            | 2443.09       | 0.03                | 28.65          | 0.39  | 0.91                        | 16 มี.ย. 64 | 912              |

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|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 41  | EMC-W6   | 0.13          | 0.26        | 4,216,746,892            | 8,433,755                    | 0.15           | 1.0 : 1.0      | I      | 2                  | 0.11            | 7.69          | 0.14                | -6.40          | 0.98  | 1.97                        | 15 ต.ค. 66  | 1,763            |
| 42  | EVER-W3  | 0.03          | 0.51        | 323,730,078              | 3,884,785                    | 5              | 1.0 : 1.0      | O      | 17                 | 0.00            | 886.27        | 0.00                | 100.00         | 0.01  | 0.17                        | 14 มี.ค. 62 | 87               |
| 43  | FC-W1    | 0.05          | 0.35        | 347,000,000              | 2,136,460                    | 1.408          | 1.0 : 1.065    | O      | 7.45               | 0.00            | 315.7         | 0.01                | 70.73          | 0.14  | 1.07                        | 22 ธ.ค. 63  | 736              |
| 44  | FC-W2    | 0.03          | 0.35        | 261,750,000              | 2,136,460                    | 2              | 1.0 : 1.0      | O      | 11.67              | 0.00            | 480           | 0.01                | 76.28          | 0.08  | 0.97                        | 22 ธ.ค. 63  | 736              |
| 45  | FOCUS-W2 | 0.53          | 1.58        | 31,679,999               | 190,080                      | 1.8            | 1.0 : 1.0      | O      | 2.98               | 0.00            | 47.47         | 0.16                | 69.01          | 0.46  | 1.36                        | 6 ก.ค. 63   | 567              |
| 46  | FVC-W2   | 0.38          | 0.81        | 138,790,207              | 529,728                      | 0.957          | 1.0 : 1.04545  | O      | 2.23               | 0.00            | 63.02         | 0.04                | 88.93          | 0.40  | 0.89                        | 26 มี.ย. 63 | 557              |
| 47  | GJS-W3   | 0.01          | 0.13        | 3,674,429,663            | 11,519,000                   | 1.3722         | 1.0 : 0.437    | O      | 5.68               | 0.00            | 973.14        | 0.00                | 100.00         | 0.01  | 0.05                        | 7 ก.พ. 63   | 417              |
| 48  | GSTEL-W1 | 0.01          | 0.13        | 5,676,185,824            | 6,850,000                    | 2.75           | 1.0 : 0.2      | O      | 2.6                | 0.00            | 2053.85       | 0.00                | 100.00         | 0.00  | 0.00                        | 29 ก.ย. 62  | 286              |
| 49  | GSTEL-W2 | 0.01          | 0.13        | 1,348,653,085            | 6,850,000                    | 2.75           | 1.0 : 0.2      | O      | 2.6                | 0.00            | 2053.85       | 0.00                | 100.00         | 0.00  | 0.00                        | 26 ก.ย. 62  | 283              |
| 50  | IEC-W2   | 0.01          | 0.02        | 40,474,622,726           | 229,312,600                  | 0.045          | 1.0 : 1.0      | O      | 2                  | 0.00            | 175           | 0.00                | 100.00         | 0.16  | 0.31                        | 22 พ.ค. 62  | 156              |
| 51  | IHL-W1   | 4.7           | 7.9         | 41,477,567               | 509,090                      | 3.5            | 1.0 : 1.0      | I      | 1.68               | 4.40            | 3.8           | 3.45                | 26.64          | 0.79  | 1.33                        | 11 ต.ค. 62  | 298              |
| 52  | ITD-W1   | 0.09          | 2.54        | 1,055,934,093            | 5,279,841                    | 13.971         | 1.0 : 1.002    | O      | 28.28              | 0.00            | 453.58        | 0.00                | 100.00         | 0.03  | 0.82                        | 13 พ.ค. 62  | 147              |
| 53  | ITEL-W1  | 0.51          | 3.58        | 249,992,175              | 1,000,000                    | 5              | 1.0 : 1.0      | O      | 7.02               | 0.00            | 53.91         | 0.29                | 43.21          | 0.38  | 2.67                        | 22 พ.ค. 64  | 887              |
| 54  | JAS-W3   | 2.16          | 5           | 1,448,449,662            | 6,670,626                    | 3.667          | 1.0 : 1.172    | I      | 2.71               | 1.56            | 10.2          | 0.79                | 63.19          | 0.57  | 1.54                        | 5 ก.ค. 63   | 566              |
| 55  | JCK-W5   | 0.49          | 1.52        | 241,117,818              | 2,147,034                    | 3.5            | 1.0 : 1.0      | O      | 3.1                | 0.00            | 162.5         | 0.00                | 100.00         | 0.19  | 0.58                        | 30 มี.ย. 63 | 561              |
| 56  | JKN-W1   | 2.04          | 10.9        | 107,997,631              | 540,000                      | 15             | 1.0 : 1.0      | O      | 5.34               | 0.00            | 56.33         | 1.55                | 23.79          | 0.44  | 2.36                        | 10 พ.ค. 63  | 510              |
| 57  | JMART-W2 | 0.45          | 5.15        | 163,161,186              | 734,249                      | 15             | 1.0 : 1.0      | O      | 11.44              | 0.00            | 200           | 0.00                | 100.00         | 0.11  | 1.30                        | 5 มี.ย. 62  | 170              |
| 58  | JMT-W2   | 2.04          | 11.6        | 221,997,470              | 759,953                      | 19             | 1.0 : 1.0      | O      | 5.69               | 0.00            | 81.38         | 0.54                | 73.44          | 0.31  | 1.77                        | 27 ส.ค. 64  | 984              |
| 59  | LIT-W1   | 1.53          | 6.35        | 158,561,252              | 220,076                      | 4              | 2.0 : 1.0      | I      | 2.08               | 2.35            | 11.18         | 1.27                | 16.73          | 0.62  | 1.28                        | 25 เม.ย. 65 | 1,225            |
| 60  | MACO-W2  | 0.19          | 1.6         | 1,375,542,814            | 3,438,910                    | 2.1            | 1.0 : 1.0      | O      | 8.42               | 0.00            | 43.13         | 0.00                | 100.00         | 0.31  | 2.64                        | 27 ส.ค. 64  | 984              |

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|-----|---------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 61  | META-W2 | 0.01          | 1.96        | 103,742,477              | 975,136                      | 6.242          | 1.0 : 1.28171  | O      | 251.22             | 0.00            | 218.87        | 0.00                | 100.00         | 0.11  | 26.88                       | 12 พ.ค. 62  | 146              |
| 62  | META-W3 | 0.08          | 1.96        | 150,012,985              | 975,136                      | 2              | 1.0 : 1.0      | O      | 24.5               | 0.00            | 6.12          | 0.05                | 36.50          | 0.46  | 11.17                       | 20 มี.ย. 62 | 185              |
| 63  | MIDA-W2 | 0.01          | 0.58        | 626,014,953              | 2,504,094                    | 2.5            | 1.0 : 1.0      | O      | 58                 | 0.00            | 332.76        | 0.00                | 100.00         | 0.04  | 2.55                        | 31 พ.ค. 62  | 165              |
| 64  | MILL-W3 | 0.02          | 1.59        | 625,696,782              | 4,119,840                    | 2.813          | 1.0 : 1.067    | O      | 84.83              | 0.00            | 78.1          | 0.00                | 100.00         | 0.25  | 21.28                       | 21 ธ.ค. 62  | 369              |
| 65  | MILL-W4 | 0.15          | 1.59        | 405,440,911              | 4,119,840                    | 2.063          | 1.0 : 1.067    | O      | 11.31              | 0.00            | 38.59         | 0.16                | -9.60          | 0.43  | 4.82                        | 11 ก.ค. 65  | 1,302            |
| 66  | MILL-W5 | 0.15          | 1.59        | 905,044,840              | 4,119,840                    | 1.8            | 1.0 : 1.0      | O      | 10.6               | 0.00            | 22.64         | 0.05                | 66.82          | 0.41  | 4.34                        | 10 ก.ค. 63  | 571              |
| 67  | ML-W2   | 0.02          | 0.97        | 483,979,280              | 1,064,797                    | 3.182          | 1.0 : 1.1      | O      | 53.35              | 0.00            | 229.92        | 0.00                | 100.00         | 0.05  | 2.77                        | 31 พ.ค. 62  | 165              |
| 68  | MONO-W1 | 0.33          | 1.79        | 1,352,353,083            | 3,390,740                    | 2.464          | 1.0 : 1.015    | O      | 5.51               | 0.00            | 55.82         | 0.00                | 100.00         | 0.29  | 1.59                        | 17 ต.ค. 62  | 304              |
| 69  | NCL-W3  | 0.3           | 1.37        | 64,877,441               | 420,000                      | 2.4            | 1.0 : 1.5      | O      | 6.85               | 0.00            | 89.78         | 0.00                | 100.00         | 0.27  | 1.87                        | 6 ธ.ค. 62   | 354              |
| 70  | NDR-W1  | 0.01          | 2.04        | 76,649,454               | 221,246                      | 2.93           | 1.0 : 1.03     | O      | 210.12             | 0.00            | 44.1          | 0.00                | 100.00         | 0.24  | 49.79                       | 21 ธ.ค. 61  | 4                |
| 71  | NEP-W3  | 0.07          | 0.3         | 208,409,779              | 1,865,377                    | 0.55           | 1.0 : 1.0      | O      | 4.29               | 0.00            | 106.67        | 0.00                | 100.00         | 0.27  | 1.16                        | 15 ก.ย. 62  | 272              |
| 72  | NEWS-W4 | 0.01          | 0.01        | 417,004,322              | 67,886,863                   | 0.447          | 1.0 : 2.2306   | O      | 2.23               | 0.00            | 4414.83       | 0.01                | 23.29          | 0.45  | 1.00                        | 31 มี.ค. 62 | 104              |
| 73  | NEWS-W6 | 0.01          | 0.01        | 14,570,700,020           | 67,886,863                   | 0.016          | 1.0 : 1.0      | O      | 1                  | 0.00            | 160           | 0.00                | 100.00         | 1.00  | 1.00                        | 12 มี.ย. 64 | 908              |
| 74  | NOK-W1  | 0.33          | 2.5         | 127,749,931              | 2,499,250                    | 3.18574        | 1.0 : 1.5695   | O      | 11.89              | 0.00            | 35.84         | 0.04                | 86.57          | 0.41  | 4.84                        | 29 พ.ค. 63  | 529              |
| 75  | NUSA-W3 | 0.34          | 0.49        | 693,939,896              | 6,947,134                    | 1              | 1.0 : 1.0      | O      | 1.44               | 0.00            | 173.47        | 0.04                | 88.94          | 0.31  | 0.45                        | 18 ก.พ. 63  | 428              |
| 76  | NVD-W1  | 0.27          | 3.26        | 276,119,950              | 1,405,600                    | 8              | 1.0 : 1.0      | O      | 12.07              | 0.00            | 153.68        | 0.00                | 100.00         | 0.15  | 1.85                        | 15 ก.ค. 64  | 941              |
| 77  | ORI-W1  | 0.67          | 7.25        | 609,860,985              | 2,439,446                    | 13.3333        | 1.0 : 1.0      | O      | 10.82              | 0.00            | 93.15         | 0.06                | 90.43          | 0.25  | 2.76                        | 30 ก.ย. 63  | 653              |
| 78  | PACE-W2 | 0.12          | 0.46        | 2,460,220,171            | 3,758,028                    | 2              | 1.0 : 1.0      | O      | 3.83               | 0.00            | 360.87        | 0.03                | 72.08          | 0.18  | 0.67                        | 22 ก.พ. 66  | 1,528            |
| 79  | PDI-W1  | 0.99          | 12.3        | 75,326,418               | 226,000                      | 33             | 1.0 : 1.0      | O      | 12.42              | 0.00            | 176.34        | 0.00                | 100.00         | 0.13  | 1.62                        | 14 พ.ค. 64  | 879              |
| 80  | PDJ-W2  | 1.03          | 2.28        | 25,594,557               | 400,711                      | 1              | 1.0 : 1.0      | I      | 2.21               | 1.28            | -10.96        | 0.99                | 3.53           | 0.79  | 1.75                        | 7 ก.พ. 62   | 52               |

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## Warrant Table



| No. | Warrant   | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|-----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 81  | PDJ-W3    | 1.09          | 2.28        | 25,594,557               | 400,711                      | 1              | 1.0 : 1.0      | I      | 2.09               | 1.28            | -8.33         | 1.10                | -0.51          | 0.81  | 1.69                        | 7 ก.พ. 63   | 417              |
| 82  | PDJ-W4    | 1.07          | 2.28        | 51,190,390               | 400,711                      | 1              | 1.0 : 1.0      | I      | 2.13               | 1.28            | -9.21         | 1.11                | -3.78          | 0.82  | 1.74                        | 7 ก.พ. 64   | 783              |
| 83  | PIMO-W1   | 2.72          | 4.64        | 103,999,278              | 520,001                      | 1.2            | 1.0 : 1.0      | I      | 1.71               | 3.44            | -15.52        | 2.94                | -7.97          | 0.91  | 1.55                        | 15 พ.ค. 62  | 149              |
| 84  | PSTC-W1   | 0.1           | 0.62        | 336,662,182              | 6,441,603                    | 0.5            | 1.0 : 1.0      | I      | 6.2                | 0.12            | -3.23         | 0.08                | 23.80          | 0.58  | 3.57                        | 29 มิ.ย. 62 | 43               |
| 85  | RICHY-W1  | 0.13          | 1.62        | 157,079,996              | 1,044,862                    | 1.68           | 1.0 : 1.07143  | O      | 13.35              | 0.00            | 11.19         | 0.03                | 78.90          | 0.44  | 5.91                        | 2 ก.ค. 62   | 197              |
| 86  | RICHY-W2  | 0.11          | 1.62        | 157,079,996              | 1,044,862                    | 2.567          | 1.0 : 1.07143  | O      | 15.78              | 0.00            | 64.79         | 0.00                | 100.00         | 0.30  | 4.67                        | 2 ก.ค. 63   | 563              |
| 87  | RS-W3     | 5.45          | 15.6        | 193,121,214              | 1,159,997                    | 12.483         | 1.0 : 1.0014   | I      | 2.87               | 3.12            | 14.91         | 4.26                | 21.75          | 0.63  | 1.82                        | 23 พ.ค. 63  | 523              |
| 88  | SAMART-W2 | 0.39          | 6.3         | 335,429,635              | 1,006,504                    | 15             | 1.0 : 1.0      | O      | 16.15              | 0.00            | 144.29        | 0.00                | 100.00         | 0.15  | 2.42                        | 17 พ.ค. 64  | 882              |
| 89  | SANKO-W1  | 0.33          | 1.13        | 99,697,866               | 299,095                      | 1              | 1.0 : 1.0      | I      | 3.42               | 0.13            | 17.7          | 0.22                | 34.62          | 0.56  | 1.91                        | 30 ต.ค. 63  | 683              |
| 90  | SAWAD-W1  | 8             | 47          | 39,945,592               | 1,147,779                    | 53.324         | 1.0 : 1.125    | O      | 6.61               | 0.00            | 28.59         | 10.00               | -25.05         | 0.52  | 3.44                        | 29 พ.ค. 63  | 529              |
| 91  | SDC-W1    | 0.17          | 0.3         | 1,731,043,303            | 4,400,250                    | 0.5            | 1.0 : 1.0      | O      | 1.76               | 0.00            | 123.33        | 0.11                | 37.95          | 0.73  | 1.29                        | 1 มิ.ย. 66  | 1,627            |
| 92  | SIMAT-W2  | 0.19          | 2.08        | 37,811,271               | 467,627                      | 13.32          | 1.0 : 1.1261   | O      | 12.33              | 0.00            | 548.5         | 0.00                | 100.00         | 0.04  | 0.45                        | 19 พ.ค. 63  | 519              |
| 93  | SIMAT-W3  | 0.25          | 2.08        | 37,811,271               | 467,627                      | 26.6401        | 1.0 : 1.1261   | O      | 9.37               | 0.00            | 1191.45       | 0.02                | 90.81          | 0.02  | 0.21                        | 19 พ.ค. 68  | 2,345            |
| 94  | SIMAT-W4  | 0.88          | 2.08        | 43,689,582               | 467,627                      | 1              | 1.0 : 1.0      | I      | 2.36               | 1.08            | -9.62         | 1.08                | -22.78         | 0.83  | 1.96                        | 8 ก.ค. 64   | 934              |
| 95  | SKY-W1    | 12.2          | 13.8        | 8,313,145                | 276,000                      | 1.376          | 1.0 : 1.09     | I      | 1.23               | 13.54           | -8.92         | 13.34               | -9.34          | 0.99  | 1.22                        | 31 พ.ค. 62  | 165              |
| 96  | SMT-W1    | 0.02          | 1.97        | 167,295,007              | 836,476                      | 7.46           | 1.0 : 1.072    | O      | 105.59             | 0.00            | 279.63        | 0.00                | 100.00         | 0.07  | 7.66                        | 28 มิ.ย. 62 | 193              |
| 97  | SMT-W2    | 0.44          | 1.97        | 209,115,803              | 836,476                      | 2.1            | 1.0 : 1.0      | O      | 4.48               | 0.00            | 28.93         | 0.25                | 42.34          | 0.48  | 2.15                        | 29 พ.ค. 63  | 529              |
| 98  | SPORT-W5  | 0.01          | 0.13        | 94,201,642               | 751,661                      | 1              | 1.0 : 1.778    | O      | 23.11              | 0.00            | 673.56        | 0.00                | 100.00         | 0.02  | 0.44                        | 29 เม.ย. 62 | 133              |
| 99  | SPORT-W7  | 0.04          | 0.13        | 84,401,890               | 751,661                      | 0.2            | 1.0 : 1.0      | O      | 3.25               | 0.00            | 84.62         | 0.01                | 85.29          | 0.36  | 1.16                        | 29 ส.ค. 62  | 255              |
| 100 | SST-W2    | 1.55          | 4.2         | 30,386,062               | 455,808                      | 10             | 1.0 : 1.0      | O      | 2.71               | 0.00            | 175           | 0.00                | 100.00         | 0.21  | 0.56                        | 30 ก.ย. 64  | 1,018            |

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## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 101 | STAR-W3  | 1.21          | 4.86        | 135,454,677              | 270,909                      | 4              | 1.0 : 1.0      | I      | 4.02               | 0.86            | 7.2           | 0.63                | 47.88          | 0.52  | 2.10                        | 21 ก.พ. 63  | 431              |
| 102 | SUPER-W4 | 0.04          | 0.55        | 5,469,683,077            | 27,349,466                   | 2.5            | 1.0 : 1.0      | O      | 13.75              | 0.00            | 361.82        | 0.01                | 76.17          | 0.10  | 1.38                        | 31 ส.ค. 63  | 623              |
| 103 | SUSCO-W1 | 0.01          | 2.62        | 274,977,310              | 1,100,000                    | 4              | 1.0 : 1.0      | O      | 262                | 0.00            | 53.05         | 0.00                | 100.00         | 0.25  | 64.76                       | 5 ก.พ. 62   | 50               |
| 104 | SVI-W3   | 1.88          | 5.05        | 31,000,000               | 2,265,749                    | 4.44           | 1.0 : 1.0      | I      | 2.69               | 0.61            | 25.15         | 0.85                | 54.81          | 0.57  | 1.52                        | 26 มี.ค. 63 | 465              |
| 105 | S-W1     | 0.03          | 3.32        | 1,632,953,488            | 6,853,719                    | 15             | 1.0 : 1.0      | O      | 110.67             | 0.00            | 352.71        | 0.00                | 100.00         | 0.04  | 4.83                        | 15 ก.ค. 62  | 210              |
| 106 | TAKUNI-W | 0.17          | 0.81        | 399,999,874              | 800,000                      | 1.93           | 1.0 : 1.04     | O      | 4.96               | 0.00            | 158.45        | 0.00                | 100.00         | 0.11  | 0.54                        | 28 ม.ค. 64  | 773              |
| 107 | TAPAC-W3 | 1.02          | 5.7         | 103,509,634              | 412,022                      | 6              | 1.0 : 1.0      | O      | 5.59               | 0.00            | 23.16         | 0.14                | 86.34          | 0.42  | 2.38                        | 3 เม.ย. 62  | 107              |
| 108 | TCC-W3   | 0.21          | 0.44        | 92,202,364               | 1,279,416                    | 0.807          | 1.0 : 1.23886  | O      | 2.6                | 0.00            | 121.93        | 0.18                | 12.39          | 0.61  | 1.59                        | 1 เม.ย. 65  | 1,201            |
| 109 | TCC-W4   | 0.2           | 0.44        | 369,338,742              | 1,279,416                    | 0.903          | 1.0 : 1.10801  | O      | 2.44               | 0.00            | 146.25        | 0.16                | 17.78          | 0.65  | 1.59                        | 14 พ.ค. 66  | 1,609            |
| 110 | TCC-W5   | 0.3           | 0.44        | 98,408,417               | 1,279,416                    | 0.5            | 1.0 : 1.0      | O      | 1.47               | 0.00            | 81.82         | 0.17                | 43.33          | 0.99  | 1.46                        | 24 พ.ค. 71  | 3,446            |
| 111 | TCJ-W2   | 0.67          | 5.25        | 31,530,490               | 89,516                       | 9.804          | 1.0 : 1.02     | O      | 7.99               | 0.00            | 99.25         | 0.00                | 100.00         | 0.20  | 1.57                        | 5 มิ.ย. 63  | 536              |
| 112 | TCMC-W2  | 0.07          | 1.77        | 254,396,325              | 763,189                      | 4              | 1.0 : 1.0      | O      | 25.29              | 0.00            | 129.94        | 0.00                | 100.00         | 0.14  | 3.53                        | 30 พ.ย. 62  | 348              |
| 113 | TFG-W1   | 0.58          | 3.2         | 496,688,242              | 5,109,000                    | 2.5            | 1.0 : 1.0      | I      | 5.52               | 0.70            | -3.75         | 0.50                | 14.13          | 0.58  | 3.22                        | 19 พ.ค. 62  | 153              |
| 114 | TFG-W2   | 0.37          | 3.2         | 510,805,451              | 5,109,000                    | 9.5            | 1.0 : 1.0      | O      | 8.65               | 0.00            | 208.44        | 0.00                | 100.00         | 0.14  | 1.18                        | 18 พ.ค. 63  | 518              |
| 115 | TGPRO-W3 | 0.02          | 0.13        | 1,944,509,396            | 4,233,329                    | 0.5            | 1.0 : 1.0      | O      | 6.5                | 0.00            | 300           | 0.02                | 10.16          | 0.29  | 1.87                        | 20 ก.ย. 66  | 1,738            |
| 116 | THE-W2   | 0.03          | 1.97        | 2,191,760,720            | 1,100,010                    | 3.5            | 4.0 : 1.0      | O      | 16.42              | 0.00            | 83.76         | 0.00                | 100.00         | 0.07  | 1.07                        | 17 เม.ย. 63 | 487              |
| 117 | TH-W2    | 0.18          | 0.76        | 321,665,338              | 965,028                      | 1              | 1.0 : 1.0      | O      | 4.22               | 0.00            | 55.26         | 0.02                | 87.68          | 0.35  | 1.47                        | 16 มิ.ย. 63 | 547              |
| 118 | TNITY-W1 | 0.79          | 5.75        | 98,267,183               | 197,495                      | 5              | 1.0 : 1.0      | I      | 7.28               | 0.75            | 0.7           | 0.03                | 95.78          | 0.42  | 3.04                        | 19 มี.ค. 64 | 823              |
| 119 | TNPC-W1  | 0.23          | 1.41        | 53,252,049               | 319,516                      | 2.21           | 1.0 : 1.02     | O      | 6.25               | 0.00            | 72.73         | 0.00                | 100.00         | 0.28  | 1.72                        | 9 มิ.ย. 62  | 174              |
| 120 | TRITN-W3 | 0.25          | 0.41        | 1,606,608,920            | 8,033,578                    | 0.25           | 1.0 : 1.0      | I      | 1.64               | 0.16            | 21.95         | 0.21                | 16.49          | 0.85  | 1.39                        | 28 พ.ค. 64  | 893              |

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## Warrant Table



| No. | Warrant  | Warrant Price | Stock Price | Issued Shares (thousand) | Underlying Shares (thousand) | Exercise Price | Exercise Ratio | Status | Gearing Ratio (x)* | Intrinsic Value | Premium (%)** | Black Scholes Model | BS Premium (%) | Delta | Effective Gearing Ratio (x) | Expire Date | Time to maturity |
|-----|----------|---------------|-------------|--------------------------|------------------------------|----------------|----------------|--------|--------------------|-----------------|---------------|---------------------|----------------|-------|-----------------------------|-------------|------------------|
| 121 | TSF-W4   | 0.01          | 0.02        | 799,414,880              | 6,550,293                    | 0.7            | 1.0 : 1.0      | O      | 2                  | 0.00            | 3450          | 0.00                | 99.79          | 0.00  | 0.00                        | 17 พ.ค. 62  | 151              |
| 122 | TSF-W5   | 0.01          | 0.02        | 187,396,050              | 6,550,293                    | 0.05           | 1.0 : 1.0      | O      | 2                  | 0.00            | 200           | 0.00                | 55.03          | 0.44  | 0.87                        | 17 พ.ค. 62  | 151              |
| 123 | TSR-W1   | 0.01          | 1.82        | 127,592,657              | 516,730                      | 1.818          | 1.0 : 1.1      | I      | 200.2              | 0.00            | 0.39          | 0.00                | 100.00         | 0.42  | 83.16                       | 21 ธ.ค. 61  | 4                |
| 124 | TTA-W5   | 0.04          | 5.9         | 173,482,882              | 1,822,464                    | 18.2439        | 1.0 : 1.0141   | O      | 149.58             | 0.00            | 209.89        | 0.00                | 100.00         | 0.11  | 16.63                       | 28 ก.พ. 62  | 73               |
| 125 | TTCL-W1  | 1.04          | 7.45        | 111,995,682              | 560,000                      | 18             | 1.0 : 1.0      | O      | 7.16               | 0.00            | 155.57        | 0.75                | 28.08          | 0.30  | 2.17                        | 28 มี.ย. 64 | 924              |
| 126 | TVD-W2   | 0.87          | 1.65        | 162,550,679              | 650,293                      | 0.998          | 1.0 : 1.002    | I      | 1.9                | 0.65            | 13.11         | 0.51                | 41.51          | 0.71  | 1.34                        | 2 เม.ย. 64  | 837              |
| 127 | UAC-W2   | 0.58          | 4.1         | 66,759,974               | 667,605                      | 5.55           | 1.0 : 1.0      | O      | 7.07               | 0.00            | 49.51         | 0.00                | 100.00         | 0.36  | 2.53                        | 30 มี.ย. 63 | 561              |
| 128 | UKEM-W2  | 0.41          | 0.7         | 103,006,086              | 1,236,341                    | 0.5            | 1.0 : 1.0      | I      | 1.71               | 0.20            | 30            | 0.17                | 59.43          | 0.63  | 1.08                        | 14 มี.ค. 63 | 453              |
| 129 | U-W1     | 0.01          | 2.68        | 180,628,313,882          | 5,613,623                    | 6              | 1.0 : 0.01     | O      | 2.68               | 0.00            | 161.19        | #NUM!               | #NUM!          | #NUM! | #NUM!                       | 6 พ.ย. 62   | 324              |
| 130 | U-W4     | 0.01          | 2.68        | 141,895,485,954          | 5,613,623                    | 6              | 1.0 : 0.01     | O      | 2.68               | 0.00            | 161.19        | #NUM!               | #NUM!          | #NUM! | #NUM!                       | 15 มี.ค. 66 | 1,549            |
| 131 | UWC-W2   | 0.01          | 0.06        | 5,539,766,705            | 13,162,518                   | 0.1            | 1.0 : 1.0      | O      | 6                  | 0.00            | 83.33         | 0.00                | 90.21          | 0.27  | 1.60                        | 29 มี.ค. 62 | 102              |
| 132 | VGI-W2   | 0.4           | 7.7         | 1,711,334,815            | 7,204,333                    | 10             | 1.0 : 1.0      | O      | 19.25              | 0.00            | 35.06         | 0.43                | -7.58          | 0.38  | 7.37                        | 10 ก.ย. 65  | 1,363            |
| 133 | VIBHA-W2 | 1.16          | 2.16        | 426,696,746              | 13,196,934                   | 0.999          | 1.0 : 1.00086  | I      | 1.86               | 1.16            | -0.09         | 0.94                | 19.17          | 0.78  | 1.46                        | 14 มี.ย. 63 | 545              |
| 134 | VIBHA-W3 | 0.2           | 2.16        | 1,011,777,778            | 13,196,934                   | 2.997          | 1.0 : 1.00086  | O      | 10.81              | 0.00            | 48            | 0.02                | 92.08          | 0.37  | 4.00                        | 14 มี.ย. 65 | 1,275            |
| 135 | WAVE-W1  | 0.34          | 2.02        | 42,119,734               | 421,200                      | 6              | 1.0 : 1.0      | O      | 5.94               | 0.00            | 213.86        | 0.00                | 100.00         | 0.14  | 0.81                        | 8 พ.ค. 63   | 508              |
| 136 | WHA-W1   | 7.5           | 4.18        | 115,669,514              | 14,322,430                   | 3.4181         | 1.0 : 10.2396  | I      | 5.71               | 7.80            | -0.7          | 7.98                | -6.37          | 0.59  | 3.36                        | 4 มี.ค. 63  | 443              |
| 137 | WORK-W1  | 5             | 25.25       | 3,416,592                | 417,225                      | 38.1           | 1.0 : 1.0      | O      | 5.05               | 0.00            | 70.69         | 0.69                | 86.17          | 0.37  | 1.88                        | 30 ก.ย. 62  | 287              |
| 138 | XO-W1    | 6.95          | 11.6        | 69,991,372               | 352,230                      | 4              | 1.0 : 1.0      | I      | 1.67               | 7.60            | -5.6          | 6.08                | 12.49          | 0.85  | 1.42                        | 22 พ.ค. 62  | 156              |

หมายเหตุ \* Gearing Ratio(Times) = (Closing Price of Underlying\*Ratio)/Closing Price of Warrant



\*\* % Premium =  $\frac{[(\text{Closing Price of Warrant} + (\text{Exercise Price} - \text{Closing Price of Underlying}) * \text{Ratio}) / (\text{Closing Price of Underlying} * \text{Ratio})] * 100}{1}$

\*\*\* European option Black-Scholes Pricing Model (with dilution) , Volatility = 260 Day , Thai government bond 1 Year yield

นักวิเคราะห์ : ประวิทย์ เจียวกัก 0-2684-879.



ผู้ช่วยนักวิเคราะห์ : ศรัณยู สืบสุริย์กุล